



STOCK TRANSFER INSTRUCTIONS

To transfer stock to the Kappa Kappa Gamma Foundation, please use the following routing instructions:

Delivery to DTC Clearing 0164, Code 40
Charles Schwab & Co. Inc.

RE: Kappa Kappa Gamma Foundation Inc.-Donation Account
Schwab Account #8317-3979

The Kappa Kappa Gamma Foundation is a 501(c) (3) organization and has the broadest possible status as a public foundation, as described in sections 509(a) (1) and 170(b) (1) (A) (vi) of the Internal Revenue Code. Our tax-exempt number is **31-6049792**.

In order to accurately value your gift to the Foundation, please call or send us an email the *day* the stock is transferred to the above referenced account. For assigning the value of the contribution, the Kappa Kappa Gamma Foundation will use the high and low price for the stock on the day it reaches our account. In addition, our policy is to sell the stocks as soon as it appears in our account and invest it immediately according to our investment policy statement.

For any future stock transfers, please let us know your intentions because the account number listed above may have changed, and your stocks could unintentionally go to the wrong account.

Thank you so much for this gift. Please contact the Foundation at (614) 228-6515 or foundation@kkg.org if you have any additional questions.

Thank you for supporting programs that meet the evolving needs of women through the Kappa Kappa Gamma Foundation.